## **CUSTOMER INFORMATION AGREEMENT**



| Applicant Information Legal Name:   |   |
|---|---|
| D.B.A   |   |
| Contact Person:   |   |
| Address:  |   |
| Phone Number:   |   |
| E-Mail:   |   |
| Web Site:   |   |
| Check one: Retail Natural Gas Supplier Governmental Aggregator  |   |
| Governmental Aggregation Name/Location:   |   |
| PUCO Certification Name:  |   |
| PUCO Certification Number:  |   |
| Date Certified:/  |   |
| Certification Expiration Date://  |   |
| Please indicate which list you wish to purchase and include Attachment A:   |   |
| Solicitation List (pursuant to 4901:1-29-13 (C))  |   |
| Governmental Aggregation List (pursuant to 4901:1-28-05 (A)) (GA List must be requested by certified Governmental Aggregator /can be sor Broker)  | ent to Supplier                             |
| List should be sent to (name & e-mail address or OCMP directory #):   |   |
| Subject to the terms and conditions of this Agreement, Columbia Gas of Ohio, Inc. (COH or provide, upon written request, eligible customer lists to natural gas suppliers and government via electronic media. In exchange for eligible customer lists you, the Applicant, have read a abide by the rules and regulations set forth in the Columbia Gas of Ohio tariff. These rules are subject to change without notice. | Columbia) will ntal aggregators nd agree to |
| Customer lists will only be provided to natural gas suppliers and governmental aggregators by the PUCO. If PUCO certification is revoked or suspended this Agreement becomes null   |   |
| This Customer Information Agreement is valid through the PUCO Expiration date listed abortollowing qualifications are met:  | ve as long as the                           |
| <ol> <li>Valid COH Aggregation Agreement (not applicable to Governmental Aggrega</li> <li>COH Credit Worthiness Standards (not applicable to Governmental Aggrega</li> <li>PUCO Certification must not be suspended or revoked.</li> </ol>  | -   |
|   | Initial                                     |



This Agreement will become null and void if any of the above qualifications are not maintained.

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You, the Applicant, understand that the disclosure of customer's information from COH is subject to the prior authorization and consent of such customer and that the Solicitation List consists of customers who have not exercised their option to Opt-Off of such lists.

Customer Lists are prepared using real time data, on a best efforts basis, and based on the information that is available in Columbia's customer information system at the time of processing. It is Applicant's responsibility to comply with all House Bill 9 Rules related to Customer Lists provided by Columbia. The applicant acknowledges that the customer lists are based solely on US Postal Service zip codes provided by the Applicant to Columbia, and <u>not</u> on local tax districts, governmental or political subdivision geographical boundaries. The Applicant is required to review and "scrub" the customer lists provided by Columbia to insure compliance with all applicable legal and regulatory requirements.

Such lists will be updated quarterly and can only be used until a new customer list is released by COH. After subsequent lists are released, any prior customer lists cannot be used and must destroyed.

You, the Applicant, agrees that at the time it ceases to participate in the Customer CHOICE<sup>SM</sup> Program, for whatever reason, all such lists shall be destroyed.

Further, your organization expressly agrees to use such data only for marketing and solicitation efforts in relation to the Customer CHOICE<sup>SM</sup> Program. Your organization shall never use such data as a marketing device or for any other purpose outside the Customer CHOICE<sup>SM</sup> Program. You expressly agree that it shall not sell or provide such data to any party, affiliated or otherwise, for any purpose outside the Customer CHOICE<sup>SM</sup> Program. Customer list can only be used as governed by the Columbia Gas of Ohio tariff.

Columbia shall have the right to request from Applicant written documentation that the customer list will be, is currently, or has been used solely for marketing and solicitation efforts in relation to the Customer CHOICE<sup>SM</sup> Program and that the customer list has not been used for any other purposes. Applicant shall provide this written documentation to Columbia within fourteen (14) days of Columbia's request. In the event Columbia is not satisfied, in its sole discretion, that the customer list will be, is currently, or has been used only for marketing and solicitation efforts in relation to the Customer CHOICE<sup>SM</sup> Program, then Columbia has the right, in its sole discretion, to deny future requests of the customer list by Applicant. In addition, if the documentation provided does satisfy Columbia, then Columbia may perform an audit of Applicant's business records and electronic systems to validate that the customer list provided has only been used in accordance with the terms of this Agreement.

Supplier agrees to pay Columbia Gas of Ohio the sum of \$.07 per record for the first list released per year and \$.02 per record for up to three quarterly lists thereafter. The lists will not be released without payment to Columbia Gas of Ohio in full.



This Agreement may not be assigned or transferred, whether by operation of law, by merger, or otherwise, nor may any rights or obligations hereunder be delegated over to a third party.

Please send this Customer Information Agreement to: Columbia Gas of Ohio Attn: Customer Choice Program Department 290 W. Nationwide Blvd. Columbus. OH 43215

| Columbus, O                 | 0H 43215                                    | Initial                                    |
|-----------------------------|---|--|
| Your organize organization. |   | document is an authorized employee of your |
| Retail Natura               | al Gas Supplier:                            |  |
| Name:                       |   |  |
| Signature:                  |   |  |
| Title:                      |   |  |
| Date:                       |   |  |
| Governmenta                 | al Aggregator:                              |  |
| Name:                       |   |  |
| Signature:                  |   |  |
| Title:                      |   |  |
| Date:                       |   |  |
| Columbia Ga                 | as of Ohio:                                 |  |
| Name:                       | Michele Caddell                             |  |
| Signature:                  |   |  |
| Title:                      |   | _  |
| Date:                       | _ <u>Vice President Customer Operations</u> |  |
|                             |   | _  |
|                             |   | Initial                                    |



## Columbia Gas of Ohio Customer Information Agreement Attachment A

Attach additional sheets, as necessary

Note: An electronic version of the Zip+4, in the required format, must still be submitted to Columbia for Customer Lists

| <b>ZIP</b> + 4 | <b>ZIP</b> + 4 | <b>ZIP</b> + 4 | <b>ZIP</b> + 4 | <b>ZIP</b> + <b>4</b> | <b>ZIP</b> + 4 | ZIP + 4 |
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